## Form **8937**

(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Pa	rt Reporting	Issuer								
1	lssuer's name				2 Issuer's employer identification number (EIN)					
Chir	na Natural Resources,	Inc	N/A							
	Name of contact for ad		5 Email address of contact							
ZHU	ZHU Youyi			+86 755 82991472	zhuyouyi@chnr.net					
6	Number and street (or F	P.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact							
	<u>m 2205, 22/F, West To</u> Date of action	wer, Shun Tak Cent	Sheung Wan, Hong Kong							
0 1	Date of action		9 Class	sification and description						
April 3, 2023 1-for-5 reverse split of common shares										
	CUSIP number	11 Serial number(		12 Ticker symbol	13 Account number(s)					
			•		, ,					
	G2110U117	N/A		CHNR	N/A					
					back of form for additional questions.					
14			applicable, the	date of the action or the date	against which shareholders' ownership is measured for					
	the action ► See att	ached.								
15	Describe the quantitat	tive effect of the orga	inizational acti	ion on the basis of the security	in the hands of a U.S. taxpayer as an adjustment per					
	share or as a percenta	$\underline{Se}$ of old basis $\triangleright \underline{Se}$	ee attached.							
					***************************************					
16	Describe the calculation	on of the change in b	asis and the o	data that supports the calculation	on, such as the market values of securities and the					
valuation dates ► See attached.										

Cat. No. 37752P

Part	Ш	Organizational Action (continued)							
<b>17</b> L	ist the	ne applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based See attached.							
•		,							
•									
	-								
<b>18</b> C	an an	y resulting loss be recognized? ► See attached.							
40 D									
<b>19</b> P	rovide	any other information necessary to implement the ad	justment, such as the reportable	e tax year ► <u>See att</u>	ached.				
			-						
		,							
	Unde	r penalties of perjury, I declare that I have examined this ret	urn including coompanying ashed	ulan and statements of	and to the best of any language and				
	belief	it is true, correct, and complete. Declaration of preparer (oth	er than officer) is based on all inform	nation of which prepare	and to the best of my knowledge and er has anv knowledde.				
Sign			,						
Here									
11010	Signa	ture >		Date► Am	61,225				
				• 0	•				
	Print	your name ► ZHU Youyi		Title ► CFO	·				
Paid		Print/Type preparer's name Preparer's s	ignature		Check if PTIN				
Prepa	rer			;	self-employed				
Use C		Firm's name ▶			Firm's EIN ▶				
		Firm's address ▶			Phone no.				
Send Fo	rm 89	37 (including accompanying statements) to: Departm	ent of the Treasury, Internal Rev						